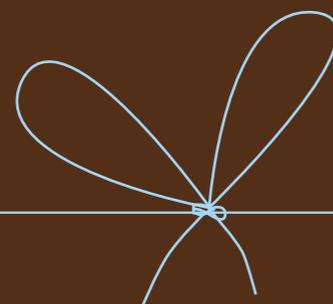


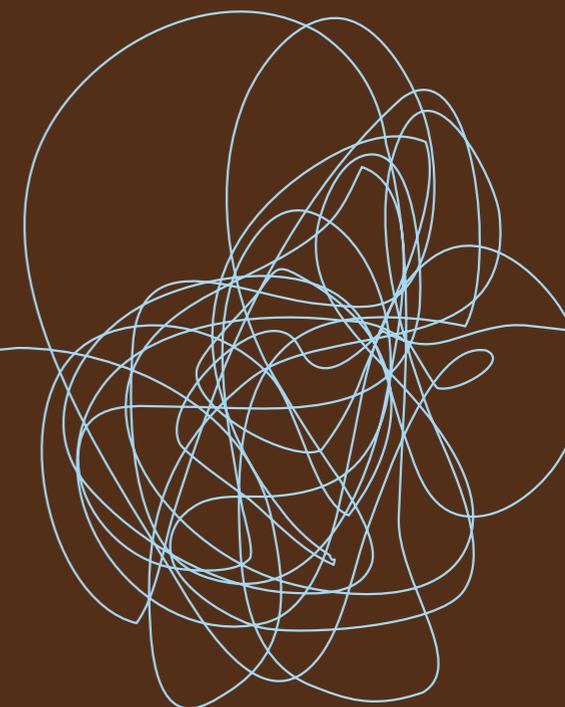


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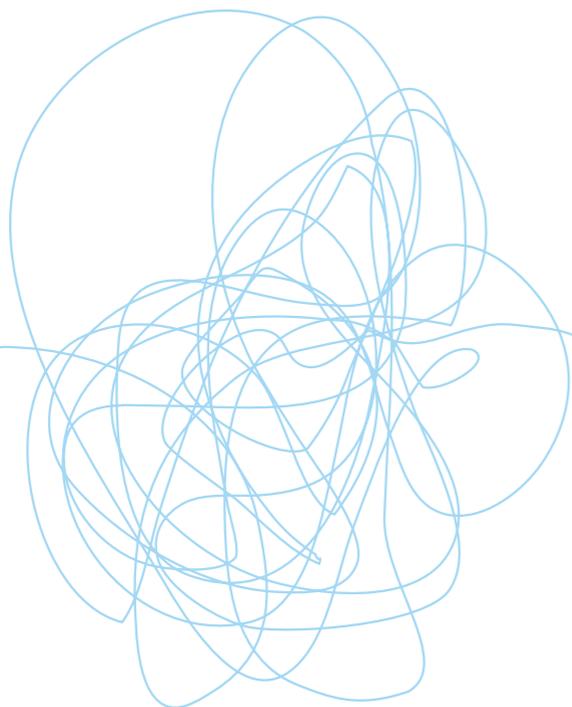


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Insolvency & Restructuring



Stefan Weileder is specialized in insolvency & restructuring, avoidance & equity replacement, D & O liability issues, corporate law and banking & finance. He is one of the authors of the “Handbook of Insolvency Proceedings/Praxishandbuch Insolvenzbekämpfung”.

Otto Wächter is a founding partner of Graf & Pitkowitz. He heads the Banking & Finance team and has over 20 years of experience in banking & finance, infrastructure, public procurement and in corporate and commercial matters. He has rendered services in all kinds of banking and finance transactions, including banking licence issues, cross-border financings and (re)structuring.

Alexander Isola, one of the leading Austrian insolvency practitioners, heads this practice group. His expertise covers insolvency law, banking, accountants' liability, commercial law, corporate restructuring and corporate law. He is author of several articles in the field of bankruptcy and co-editor of the “Handbook of Bankruptcy Administration/Praxishandbuch Konkursabwicklung” and the “Handbook of Insolvency Proceedings/Praxishandbuch Insolvenzbekämpfung”.

David Seidl is specialized in insolvency & restructuring, D & O liability issues, corporate law, intellectual property and IT and in avoidance & equity replacement. He was trained at the Max Planck Institute for Intellectual Property and Competition Law in Munich, Germany, and particularly focuses on the interface between IP and insolvency law. David Seidl is one of the authors of the “Handbook of Insolvency Proceedings/Praxishandbuch Insolvenzbekämpfung”.

The Insolvency & Restructuring team, headed by Alexander Isola, one of Austria's leading insolvency and restructuring practitioners, was involved in almost every large Austrian insolvency case in the past few years (either as court-appointed trustee or as advisor to debtors, creditors or potential investors). The team has a particular expertise in representing officers and advisors (including auditors) in liability proceedings (including criminal liability). Alexander Isola and his team are known for quick and often unconventional solutions and have been involved in a number of cases that have received wide media coverage.

Graf & Pitkowitz is a full-service law firm geared towards advising clients in all aspects of Austrian and European business law. We negotiate and structure business transactions and successfully represent our clients before Austrian and international institutions. The firm was founded in Vienna in 1994 and expanded to Graz in 2002. Although we are not part of any network, our practice has grown quickly and now belongs to the largest and best known practices in Austria.



“What distinguishes Graf & Pitkowitz from other high-profile law firms is a combination of an uncomplicated, quick and target-oriented approach with the highest quality standards. It often helps to sort out complicated matters within a short period of time.”

“Graf & Pitkowitz has a strong profile for contentious and non-contentious bankruptcy, insolvency and restructuring cases. ‘Dedicated’ practice head Alexander Isola and the ‘very knowledgeable’ Stefan Weileder advised ZinkPower on the acquisition of the insolvent Peter Lössl GmbH.”

“Everything was perfect: support in negotiations with counterparties, clear communication, short response times.”



“Alexander Isola is distinguished by his extensive experience in insolvency administration. Clients deem him a lawyer who ‘gives the client utmost comfort that he is in good hands.’”

